

2024 FEE SCHEDULE

Fees are based on the amount of time spent performing the services and billed in increments of one-tenth (.10) of an hour. Once services have commenced, there is a minimum monthly billing charge of \$175.00.

Hourly Rates*

Licensed Professional Fiduciary	\$195
Care Manager	\$160
Tax Manager	\$160
Licensed Prof. Fiduciary Staff	\$150
Finance Manager	\$150
Fiduciary Assistant	\$135
Daily Money Manager	\$125
Administrative Assistant	\$115
Client Services Assistant	\$115

*Anything expedited after hours/weekends/holidays are billed at time and a half.

Fees will be billed for any action taken for the benefit of the Client, including but is not limited to client visits, telephone calls, emails, letters, documentation review, preparation of documents, deposition and court preparation and attendance (if applicable), consultation, and related administrative support. Travel time is billed door to door.

Minimum time charges for specific tasks are noted as follows:

Telephone calls	.2 hour
Letters/Correspondence	.5 hour
Bill Pay Services per bill	.2 hour
Monthly Bank & Bkg Reconciliation	.3 hour
Banking Deposits	.4 hour

CSC reviews and increases its billing rates periodically, upon written notice to its clients. The applicable hourly billing rates are those in effect at the time that the services are performed.

Client will be responsible for the payment of all costs and expenses incurred on behalf of Client, including but not limited to storage billed at \$5.00 per box per month of personal and financial paperwork, special postage, etc., in addition to the payment of fees as set forth in the paragraph above.

