

CSC Fiduciaries, Inc. Fee Schedule

Effective June 1, 2026

Fees are based on the amount of time spent performing the services and billed in increments of one-tenth (.10) of an hour.

Fiduciary Hourly Rates

Senior Licensed Fiduciary	\$225/hour
Associate Licensed Fiduciary	\$195/hour

Contracted Support Services — Fiduciary Business Services, Inc.

Administrative Services	\$125/hour
Daily Money Management:	
Bill Pay Services	\$125/hour
Reconciliations/Reports	\$135/hour
Marshaling Assets/Liabilities	\$135/hour
Care Management:	
Care Assessments	\$200/hour
Care Coordination	\$160/hour
Client in-person support	\$160/hour
Client Services Support	\$115/hour
Financial Accounting:	
GC-400 Accounting (Bill Pay clients)	\$150/hour
GC-400 Forensic Accounting	\$195/hour
Tax Support	\$195/hour

Please note that the above rates after hours/weekends/holidays may be billed at time and a half.

Fees will be billed for any action taken for the benefit of the Client, including but is not limited to client visits, telephone calls, emails, letters, documentation review, preparation of documents, deposition and court preparation and attendance (if applicable), consultation, and related administrative support. Travel time is billed door to door.

CSC reviews and increases its billing rates periodically, upon written notice to its clients. The applicable hourly billing rates are those in effect at the time that the services are performed.

Client will be responsible for the payment of all costs and expenses incurred on behalf of Client, including but not limited to storage billed at \$5.00 per box per month of personal and financial paperwork, special postage, etc., in addition to the payment of fees as set forth in the paragraph above.



CSC Fiduciaries, Inc.

We Manage Your Affairs, So You Don't Have To

